

100 Tips WORKSHEET



Microsoft Office for Windows



The must-have digital skills for high-performing teams

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10 Tips for Windows

Look, Ma! No mouse.

- Tip #1 Save time (and your sanity) by using essential Windows keyboard shortcuts
- Tip #2 Snap windows side by side^{W7}
- Tip #3 Quickly launch a program
- Tip #4 Switch between open windows

Find things faster.

- Tip #5 Quickly find documents and other files
- Tip #6 Discover and ask for relevant information using Cortana^{W10}

Personalize your experience.

- Tip #7 Add a 2nd (and 3rd!) time zone to your system clock^{W10}
- Tip #8 Pin your favorite apps to the Start Menu^{W8}
- Tip #9 Create a shortcut to your favorite files and folders^{W7}
- Tip #10 Move tiles around, group and name^{W8}

15 Tips for Microsoft Office

Access your work anywhere, anytime, on any device.

- Tip #11 Connect your cloud-based storage drives to Microsoft Office¹⁶
- Tip #12 Save your files to the cloud for anytime, anywhere access using OneDrive

Work together effectively.

- Tip #13 Share files effortlessly with others¹³
- Tip #14 Find a file shared with you (so you don't have to ask for it again)
- Tip #15 Edit documents with colleagues at the same time¹⁰
- Tip #16 Collaborate using interactive comments¹³

Improve your workflow across all programs.

- Tip #17 Pin documents to the Open screens⁰⁷
- Tip #18 Create your own toolbar using the Quick Access Toolbar⁰⁷
- Tip #19 Create your own Ribbon⁰⁷
- Tip #20 Use the Tell Me feature to get things done¹⁶

Instantly brand your documents, spreadsheets and presentations.

- Tip #21 Change the color palette for text, tables, and other objects⁰⁷
- Tip #22 Globally change the font used in your document⁰⁷
- Tip #23 Brand your documents using Themes⁰⁷

Manage your file behind the scenes.

- Tip #24 Create and email⁰⁷ and convert PDFs¹³!
- Tip #25 Remove personal data (aka "Metadata")

^{W7}New in Windows 7

^{W8}New in Windows 8

^{W10}New in Windows 10

⁰⁷New in Microsoft Office 2007

¹⁰New in Microsoft Office 2010

¹³New in Microsoft Office 2013

¹⁶New in Microsoft Office 2016

15 Tips for Microsoft Word

Save hours of formatting time.

- Tip #26 Discover selecting tricks using the document margin
- Tip #27 Use Styles to format your document
- Tip #28 Use F4 to repeat last action
- Tip #29 Select all text with similar formatting
- Tip #30 Reformat your document in seconds
- Tip #31 Modify a style
- Tip #32 Create a table of contents in seconds
- Tip #33 Create a professional cover page in an instant⁰⁷

Work like a pro.

- Tip #34 Add foreign letters
- Tip #35 Find and replace special characters

Effortlessly design and manage tables.

- Tip #36 Format a table in seconds
- Tip #37 Effortlessly move table rows
- Tip #38 Confidently delete a table

Navigate quickly throughout your document.

- Tip #39 Use your headings and keyboard shortcuts to navigate your document
- Tip #40 Easily move content like never before¹⁰

25 Tips for Microsoft Excel

Save time using “back to basics” tools.

- Tip #41 Discover Autofill tips to save data entry time and prevent mistakes
- Tip #42 Quickly select your data
- Tip #43 Use Excel’s AutoFit to instantly resize columns and rows
- Tip #44 Instantly add today’s date and time using keyboard shortcuts

Manage your data with minimal effort.

- Tip #45 Format a list as a Table⁰⁷
- Tip #46 Expand the table as you type
- Tip #47 Create a calculated column with minimal effort
- Tip #48 Instantly add a total row to your table
- Tip #49 Use Slicers to quickly filter your table¹³
- Tip #50 Effortlessly select and move columns
- Tip #51 Remove duplicate records
- Tip #52 Summarize your data using a PivotTable

Save time and reduce errors using magical tools.

- Tip #53 Fix formatting issues using Clear Formats
- Tip #54 Quickly sum or count a range of cells and show off your math skills
- Tip #55 Separate a Full Name column into First and Last Name columns using Text to Columns
- Tip #56 Use Flash Fill to separate, combine, and create columns of data¹³
- Tip #57 Use the Paste Special feature to perform magic and transform your data

Reveal critical information about your data.

- Tip #58 Flag duplicate values in your column⁰⁷
- Tip #59 Use conditional formatting for Status Flags⁰⁷
- Tip #60 Use a heat map to track your progress⁰⁷
- Tip #61 Effortlessly create a chart
- Tip #62 See the trend in each row using Sparklines¹⁰

Share nicely with others.

- Tip #63 Prevent columns from printing across two pages
- Tip #64 Print column headings to show on each page
- Tip #65 Send a worksheet – not the entire workbook – to a colleague

20 Tips for Microsoft PowerPoint

Don't reinvent the wheel.

- Tip #66 Use a Theme to define your colors, fonts, and layouts⁹⁷
- Tip #67 Reuse and merge slides from other presentations

Manage your presentation.

- Tip #68 Create sections in PowerPoint¹⁰
- Tip #69 Use the new Zoom feature to create summary slides and navigation¹⁶
- Tip #70 Create one slide show for multiple audiences

Work smarter and reduce panic attacks.

- Tip #71 Save hours by using layouts
- Tip #72 Fix a problem slide using the magical Reset button
- Tip #73 Format multiple slides at once
- Tip #74 Create a new slide layout to reduce errors, ensure consistency, and save time

Be kind to your audience.

- Tip #75 Convert boring text to SmartArt⁹⁷
- Tip #76 Add compelling transitions to your key point slides

Become an instant graphic artist.

- Tip #77 Use picture tools to enhance your images⁹⁷
- Tip #78 Magically replace an image without affecting other settings
- Tip #79 Work with objects like the pros
- Tip #80 Use the new Designer tool to transform a slide¹⁶

Present like the pros.

- Tip #81 Use keyboard shortcuts to run your slide show
- Tip #82 See your notes and next slides while you are presenting
- Tip #83 Instantly and confidently jump to a slide or section while presenting
- Tip #84 Zoom in on a slide¹³
- Tip #85 Use recording tools to effectively communicate your message¹³

15 Tips for Microsoft Outlook

Reduce your email volume.

- Tip #86 Instantly remove redundant messages¹⁰
- Tip #87 Ignore conversations without hurting anyone's feelings¹⁰
- Tip #88 Reply with a meeting¹⁰

Save time for yourself and others.

- Tip #89 Reduce time zone errors
- Tip #90 Create 1-click links for mobile users
- Tip #91 Effortlessly work with attachments
- Tip #92 Use @mentions to improve communication and save time
- Tip #93 Avoid embarrassing mistakes when repurposing and resending messages
- Tip #94 Use fancy email options to set your mail to expire and redirect replies

Find email fast.

- Tip #95 Quickly search for email using the powerful Search Bar
- Tip #96 Create dynamic Search Folders to return to frequent searches

Automate your work.

- Tip #97 Use conditional formatting to highlight messages from your manager and other VIPs
- Tip #98 Create rules to process and reroute messages
- Tip #99 Use Quick Steps¹⁰ to automate multi-step processes
- Tip #100 Create canned responses and automatic links to websites using Quick Parts¹⁰



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My Manager

My Team

Action plan to enhance my productivity skills

Goals

Strategy

Next Steps

Next steps: www.redcapeco.com/ **& ROI.....**

Annual Productivity Savings

[A] Annual Productivity Savings (all attendees):

[B] divided by Total Attendees: _____

[C] Annual Productivity Savings/Attendee*:

ROI

[C] Annual Productivity Savings/Attendee:

[D] minus Investment (what I paid to attend): _____

[E] My Return on Investment (ROI):

*To calculate annual productivity savings for your team, multiple line [C] by the number of people on your team.